February 28, 2001

REGISTRATION NO.: 23978 BOOK: 85 PAGE: 266

BONDS ISSUED BY: Francis Howell School District

AMOUNT OF ISSUE: \$9,998,236.20 (a portion of \$19,000,000 authorized) COUNTY: of St. Charles
DATE OF ISSUE: March 1, 2001 MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, furnishing and equipping of schoolhouses and the building

additions to and repairing of other existing buildings in the District

Rate of Interest	Amount	Maturity	
3.300%	\$ 120,000.00	03/01/2002	
3.550%	100,000.00	03/01/2003	
3.650%	100,000.00	03/01/2004	
3.750%	150,000.00	03/01/2005	
3.850%	150,000.00	03/01/2006	
3.950%	200,000.00	03/01/2007	
4.050%	200,000.00	03/01/2008	
4.150%	200,000.00	03/01/2009	
4.200%	300,000.00	03/01/2010	
4.300%	300,000.00	03/01/2011	
4.600%	785,236.20	03/01/2012	*
4.650%	300,000.00	03/01/2013	
4.750%	300,000.00	03/01/2014	
4.850%	300,000.00	03/01/2015	
5.170%	798,000.00	03/01/2019	*
5.050%	2,595,000.00	03/01/2020	
5.100%	3,100,000.00	03/01/2021	

ARE BONDS CALLABLE: Current interest bonds maturing on March 1, 2011 and thereafter may be

redeemed on and after March 1, 2010 (without premium)

Capital Appreciation Bonds do not contain a call provision

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, National Association, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stern Brothers & Company, St. Louis, Missouri

PURCHASE PRICE: \$9,898,753.75 INTEREST RATE: 5.0316% ASSESSED VALUATION: \$1,188,728,791

INDEBTEDNESS: (Including this issue) \$168,980,751,25

NOTICE OF ELECTION: Published one newspaper October 27 and November 3, 2000; second newspaper

October 30 and November 6, 2000

DATE OF ELECTION: November 7, 2000

ELECTION RESULTS: Yes...32,136; No...15,230

METHOD OF SALE OF BONDS: Negotiated sale NOTICE OF SALE: Not applicable NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds